

# TAX PREPARATION IS AVAILABLE

**Need to File a Tax Return?** United Way Suncoast VITA Program has various methods to service your needs.

## TAX PREPARATION: DOCUMENTS YOU'LL NEED

Federal Photo IDs (If filing jointly, both spouses must be present WITH ID)

Social Security cards and correct birthdates for all family members

W-2 forms for all jobs worked during the current tax year

All 1098 forms (for mortgage, higher education expenses, etc.)

All 1099 & other income forms

Amount of any income not reported on a statement

Records of deductible/qualified expenses not shown on a statement

A voided check and/or savings account number for direct deposit (encouraged)

Childcare provider info (name, address, tax ID/social security number)

Last year's federal income tax return



**VITA**  
VOLUNTEER INCOME TAX ASSISTANCE

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